

Case No. \_\_\_\_\_

\_\_\_\_\_  
Debtor.

\_\_\_\_\_  
Debtor.

### WRITTEN QUESTIONS TO DEBTOR(S) AT §341 MEETING OF CREDITORS

Each debtor responds to the following written questions as testimony at the meeting of creditors. In a joint case, "you" includes both debtors. If joint debtors have different answers, complete 2 separate questionnaires:

1) Have you ever filed bankruptcy before?

- ☐ Yes ☐ No      If yes, complete below with information of last case filed:  
☐ prior Chapter 7 date filed \_\_\_\_\_ ☐ Discharged (completed) ☐ Dismissed  
☐ prior Chapter 13 date filed \_\_\_\_\_ ☐ Discharged (completed) ☐ Dismissed  
☐ prior Chapter 11 date filed \_\_\_\_\_ ☐ I filed more than 2 bankruptcy cases  
Did you receive a discharge in any prior bankruptcy within the last 4 years? ☐ Yes ☐ No

2) Have you had any change in your income the last 6 months prior to the filing of this case?

- ☐ Yes ☐ No      If yes, ☐ income increased ☐ income decreased

3) Have you had any change in your income since the filing of this case?

- ☐ Yes ☐ No      If yes, ☐ I have provided a forward looking CMI Form

4) Have you been self-employed or received a 1099 instead of a W2 within the last year?

- ☐ Yes ☐ No      If yes, ☐ I received a 1099, ☐ I attached Schedule C to my personal taxes  
☐ I filed separate tax returns for the business

5) Do you have a loan against a 401K or other retirement account?

- ☐ Yes ☐ No      If yes the last month/year you took money out \_\_\_\_\_  
If yes how much do you still owe \$ \_\_\_\_\_

6) Have you sold, transferred or given away anything worth more than \$1,000.00 in the last 2 years?

- ☐ Yes ☐ No      If yes: To whom \_\_\_\_\_ When \_\_\_\_\_  
Value \$ \_\_\_\_\_ Description: \_\_\_\_\_

7) Have you repaid any loans larger than \$1,000.00 to any friends or family members in the last 2 years?

- ☐ Yes ☐ No      If yes: To whom \_\_\_\_\_  
When \_\_\_\_\_ How much \_\_\_\_\_

8) Have you changed your mailing address since you filed your petition?

- ☐ Yes ☐ No      If yes, new address: \_\_\_\_\_

9) Has anything changed since you filed your petition such as your employment or do you need to make any changes to the information you filed with the Court.

- ☐ Yes ☐ No

10) In the last two years have you held any interest in any real property including homestead, vacant land, condominium, rental or vacation house? ☐ Yes ☐ No (If no, skip to question 11)

☐ I have non-homestead property (attach supplemental questions to Debtor)

☐ My homestead property address is \_\_\_\_\_

A) Have you owned this property and lived in this property longer than 4 years? ☐ Yes ☐ No

B) In the last 2 years did you refinance or obtain an equity line on this property ☐ Yes ☐ No

i) If yes, how much did you receive at closing? \$ \_\_\_\_\_

C) Are you current with your mortgage payments on this property? ☐ Yes ☐ No

D) I intend to ☐ continue making payments directly ☐ Surrender, ☐ seek mortgage modification,  
or ☐ Cure delinquency and maintain regular payments in plan

11) How many people live in your home including yourself? \_\_\_\_\_

List each person below including the age and legal relationship (Not name)

■ Self/Debtor Age \_\_\_\_\_

☐ Spouse/Co-Debtor Age \_\_\_\_\_

Relationship \_\_\_\_\_ Age \_\_\_\_\_

Relationship \_\_\_\_\_ Age \_\_\_\_\_

Relationship \_\_\_\_\_ Age \_\_\_\_\_

Relationship \_\_\_\_\_ Age \_\_\_\_\_

Relationship \_\_\_\_\_ Age \_\_\_\_\_

Relationship \_\_\_\_\_ Age \_\_\_\_\_

12) Have you filed tax returns with the IRS ☐ Yes ☐ No (Years not filed \_\_\_\_\_)

☐ I have provided declarations to the Trustee and the IRS as I am not required to file tax returns  
because \_\_\_\_\_

13) Are you a citizen of the United States **OR** a legal permanent resident of the United States?

☐ Yes ☐ No

14) Have you permanently lived in Florida more than 3 years before filing this case?

☐ Yes ☐ No

A) If not, list which states you lived in and when? \_\_\_\_\_

**In accordance with 28 USC §1745, I declare under penalty of perjury that the foregoing is true and correct.**

\_\_\_\_\_  
Debtor

\_\_\_\_\_  
Co-Debtor

Date: \_\_\_\_\_

Date: \_\_\_\_\_