

Debtor. \_\_\_\_\_

Co-Debtor. \_\_\_\_\_

**WRITTEN QUESTIONS TO DEBTOR(S) AT §341 MEETING OF CREDITORS**

Each debtor responds to the following written questions as testimony at the meeting of creditors. In a joint case, "you" includes both debtors. If joint debtors have different answers, complete 2 separate questionnaires:

1) Did your attorney provide you with a copy of your plan and explain to you how your plan treats each of your creditors sufficiently for you to understand?

Yes  No

2) Have you ever filed for bankruptcy before?

Yes  No *If yes, provide the Trustee with a list of case numbers.*

3) Have you ever used a different social security number?

Yes  No *If yes, provide the trustee with a list of numbers and dates used.*

4) Have you had any change in your income in the last 6 months before the filing of this case?

Yes  No *If yes,  income increased  income decreased.*

5) Have you had any change in your income after the filing of this case?

Yes  No *If yes,  I have provided a forward looking CMI Form and Schedule I and J.*

6) Are you currently or, in the last year, have you been self-employed?

Yes  No *If yes,  I receive a 1099,  I attach a Schedule C to my personal taxes  
 I file separate tax returns for my business.  
 I submitted a Business Debtor Questionnaire to the Trustee*

7) Do you have a loan against a 401K or other retirement account?

Yes  No *If yes the last month/year you took money out \_\_\_\_\_  
If yes how much do you still owe \$ \_\_\_\_\_*

8) Have you sold, transferred or given away anything worth more than \$1,000.00 in the last 2 years?

Yes  No *If yes: To whom \_\_\_\_\_  
When \_\_\_\_\_ Description: \_\_\_\_\_*

9) Have you repaid any loans larger than \$1,000.00 to any friends or family members in the last year?

Yes  No *If yes: To whom \_\_\_\_\_  
When \_\_\_\_\_ How much \_\_\_\_\_*

10) Did anything change after you filed your petition, such as your address, your employment, or do you need to make any changes to the information you filed with the Court?

Yes  No

*If yes, what changed: \_\_\_\_\_*

11) Do you have any property, including land, house, car, bank account, etc. in a different country?  
 Yes  No  
 If yes, describe: \_\_\_\_\_

12) Do you have any interest in the following?  
 Certificate of Deposits:  Yes  No  
 Cryptocurrency:  Yes  No  
 Inheritance:  Yes  No  
 Land or house not titled in my name  Yes  No  
 Lawsuit:  Yes  No  
 Lottery/Gambling winnings:  Yes  No  
 Publicly traded stocks/bonds:  Yes  No  
 Vehicle or boat not titled in my name  Yes  No

13) How many people are a part of your economic household, sharing income and expenses, including yourself? \_\_\_\_\_

List each person below including their age and legal relationship to you (Not their name)  
 Provide the Trustee with proof of their income, including their tax returns

| <i>Relationship to debtor</i>                  | <i>Age at time of petition</i> | <i>lives with debtor</i>                                 | <i>is employed/has income</i>                            |
|--|--------------------------------|--|--|
| ■ Self/Debtor                                  | Age _____                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> Spouse (or Co-Debtor) | Age _____                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Relationship _____                             | Age _____                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Relationship _____                             | Age _____                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Relationship _____                             | Age _____                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Relationship _____                             | Age _____                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Relationship _____                             | Age _____                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Relationship _____                             | Age _____                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |

14) Have you filed tax returns with the IRS for the last four years  Yes  No  
 If no:  I have provided a declaration to the Trustee and IRS as I am not legally required to file tax returns for the year(s) \_\_\_\_\_  
 because \_\_\_\_\_

15) Are you a citizen **or** a legal permanent resident of the United States?  
 Yes  No

16) Have you lived permanently in the state of Florida more than 3 years before filing?

Yes  No

If not, list where you lived and what dates? \_\_\_\_\_

17) Do you have a homestead property  Yes  No (If yes, complete questions A – D below)

A) Have you resided in your home continuously for at least 4 years?  Yes  No

B) In the last 2 years did you refinance or obtain an equity line on any property  Yes  No

*If yes, how much did you receive at closing? \$* \_\_\_\_\_

C) Are you current with your mortgage payments on all your properties ?  Yes  No

D) Do you intend to  pay each mortgage directly,  surrender,  value a secondary mortgage,  
 seek mortgage modification or  cure delinquency and maintain regular payments in plan

19) Do you have any non-homestead land, condo, or house?  Yes  No

*If yes, complete and attach a completed supplemental questionnaire for each property.*

I. Address: \_\_\_\_\_

II. Address: \_\_\_\_\_

III. Address: \_\_\_\_\_

I understand that these questions are a part of my testimony for the meeting of creditors. I declare under penalty of perjury that the answers above are true and correct to the best of my knowledge, information, and belief.

Signature: \_\_\_\_\_

Name (printed) \_\_\_\_\_

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Name (printed) \_\_\_\_\_

Co-Debtor

Date: \_\_\_\_\_

Case No. \_\_\_\_\_

Debtor. \_\_\_\_\_

Co-Debtor. \_\_\_\_\_

**SUPPLEMENTAL WRITTEN QUESTIONS TO DEBTOR(S) AT §341 MEETING OF CREDITORS**  
**(Submit only if Debtor(s) have non-homestead properties)**

I. Address: \_\_\_\_\_

- A) Are you renting this property?  Yes  No Monthly rent \$ \_\_\_\_\_
- B) Is the property occupied?  Yes  No,  
If yes by whom:  Tenant  Relative \_\_\_\_\_
- C) In the last 2 years did you refinance or obtain an equity line on this property  Yes  No  
*If yes, how much did you receive at closing? \$ \_\_\_\_\_*
- D) Are you current with your mortgage payments on this property?  Yes  No
- E) Do you intend to  pay each mortgage directly,  surrender,  value a secondary mortgage,  seek mortgage modification or  cure delinquency and maintain regular payments in plan

II. Address: \_\_\_\_\_

- A) Are you renting this property?  Yes  No Monthly rent \$ \_\_\_\_\_
- B) Is the property occupied?  Yes  No,  
If yes by whom:  Tenant  Relative \_\_\_\_\_
- C) In the last 2 years did you refinance or obtain an equity line on this property  Yes  No  
*If yes, how much did you receive at closing? \$ \_\_\_\_\_*
- D) Are you current with your mortgage payments on this property?  Yes  No
- E) Do you intend to  pay each mortgage directly,  surrender,  value a secondary mortgage,  seek mortgage modification or  cure delinquency and maintain regular payments in plan

III. Address: \_\_\_\_\_

- A) Are you renting this property?  Yes  No Monthly rent \$ \_\_\_\_\_
- B) Is the property occupied?  Yes  No,  
If yes by whom:  Tenant  Relative \_\_\_\_\_
- C) In the last 2 years did you refinance or obtain an equity line on this property  Yes  No  
*If yes, how much did you receive at closing? \$ \_\_\_\_\_*
- D) Are you current with your mortgage payments on this property?  Yes  No
- E) Do you intend to  pay each mortgage directly,  surrender,  value a secondary mortgage,  seek mortgage modification or  cure delinquency and maintain regular payments in plan

I understand that these questions are a part of my testimony for the meeting of creditors. I declare under penalty of perjury that the answers above are true and correct to the best of my knowledge, information, and belief.

Signature: \_\_\_\_\_  
Name (printed) \_\_\_\_\_  
Debtor  
Date: \_\_\_\_\_

Signature: \_\_\_\_\_  
Name (printed) \_\_\_\_\_  
Co-Debtor  
Date: \_\_\_\_\_